

Update for 2021/11/23

Remark for Space 備位備例	
Space supply is more than demand. 備位供給充足	Soft 充足
Market is picking up, but demand of space can be still met by current supply. 市場熱絡但備位仍供給正常	Upturn 正常
Space gets tight. Pre-arrangement of space is needed. 備位開始緊張 - 須提前預訂	Tight 開始緊張
Backlog of 1-2 days is found in the market. 備位過量 - 約需提前1-2天的延遲發貨	Backlog 過量
Space demand gets critical, turnaround of booking often found. Alternative routing or arrangement may be needed. 備位需求 - 訂位可能被迫取消, 轉關務仍非正確備位方案	Serious 極高

Remark for Rate 運價備例	
Rate is rising due to tight space. 運價因備位緊張上漲	Rising 上漲
Rate is stable. 運價穩定	Stable 穩定
Rate is falling. 運價下跌	Falling 下跌

Air Freight Market Update

Origin (Country/District)	Air Hub	Space	Rate	Note
<b>Asia -&gt; Intra Asia</b>				
Greater China	Hong Kong	HKG	Tight	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Backlog	Stable
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Tight	Stable
	Taiwan	TPE	Upturn	Stable
Southeast Asia	Indonesia	CGK	Tight	Rising
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Backlog	Rising
	Philippines	MNL	Tight	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Tight	Rising
	Vietnam	SGN	Tight	Rising
<b>Asia -&gt; US</b>				
Greater China	Hong Kong	HKG	Backlog	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Serious	Rising
Northeast Asia	North China	BJS/CGO/TAO	Tight	Rising
	Korea	ICN	Serious	Rising
Southeast Asia	Taiwan	TPE	Serious	Rising
	Indonesia	CGK	Backlog	Rising
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Tight	Rising
	Philippines	MNL	Backlog	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Backlog	Rising
Vietnam	SGN	Backlog	Rising	
<b>Asia -&gt; Europe</b>				
Greater China	Hong Kong	HKG	Backlog	Rising
	South China	CAN/SZX	Tight	Rising
	Southeast China	XMN/FOC	Tight	Rising
	Central & East China	PVG	Serious	Rising
	North China	BJS/CGO/TAO	Tight	Rising
Northeast Asia	Korea	ICN	Serious	Rising
	Taiwan	TPE	Serious	Rising
Southeast Asia	Indonesia	CGK	Backlog	Rising
	Malaysia	KUL	Tight	Rising
	Malaysia	PEN	Tight	Rising
	Philippines	MNL	Backlog	Rising
	Singapore	SIN	Tight	Rising
	Thailand	BKK	Backlog	Rising
	Vietnam	SGN	Backlog	Rising
<b>US/CA -&gt; Europe</b>				
North America	US	US East Coast	Tight	Stable
North America	Canada	YYZ/YUL	Upturn	Rising
<b>US/CA -&gt; Asia</b>				
North America	US	US West Coast	Tight	Rising
North America	Canada	YYZ	Upturn	Rising
<b>Europe -&gt; Asia</b>				
Europe	Germany	LHR/AMS	Tight	Rising
Europe	Germany	FRA / MUC	Serious	Rising
<b>Europe -&gt; US/CA</b>				
Europe	Germany	LHR/AMS	Tight	Rising
Europe	Germany	FRA / MUC	Serious	Rising

Ocean Freight Market Update

Trade Lane	Space	Rate	Note
<b>Asia -&gt; Intra Asia</b>			
Asia -> Asia	Upturn	Stable	
<b>Asia -&gt; US (Transpacific Eastbound - TP/E)</b>			
Asia -> US West Coast	Backlog	Stable	USA: Space is critical. Cancellation fee apply on most carrier. Effective Dec. 1st, SSA Terminal (SSAT) has announced a temporary storage charge in addition to the normal port demurrage charges on all import loaded containers discharged from ships at Terminals 5, 18, and 30. 到美國備位滿載 - 大多數船公司已開徵訂位取消費用, 美國海運港口裝卸服務公司(SSAT)並已宣布自12月1日起在一般貨櫃延遲費外, 將針對第5,18和30碼頭的進口貨櫃 - 暫時性增加倉儲費用。 CA: Flooding cuts off Port of Vancouver rail service, expect vessel delays and heightened anchorage demand due to disrupted terminal operations. 加拿大溫哥華由於洪水氾濫災情中斷鐵路運輸, 預期將有船隻延誤及停泊問題。
Asia -> US East Coast	Serious	Stable	USA: Space is critical. Cancellation fee apply on most carrier. 到美國備位爆滿 - 大多數船公司已開徵訂位取消費用。
<b>Asia -&gt; Europe (Far East Westbound - FE/WB)</b>			
Asia -> Europe	Backlog	Falling	Indonesia to USA/Europe: Capacity is very tight. Rate increase to 300% 其中印尼到歐美的備位非常緊張且運價已漲三倍。
<b>US -&gt; Asia</b>			
US -> Asia	Backlog	Rising	CA: Flooding cuts off Port of Vancouver rail service, expect vessel delays and heightened anchorage demand due to disrupted terminal operations. 加拿大溫哥華由於洪水氾濫災情中斷鐵路運輸, 預期將有船隻延誤及停泊問題。
<b>US -&gt; Europe</b>			
US -> Europe	Tight	Stable	
<b>Europe -&gt; Asia</b>			
Europe -> Asia	Tight	Stable	The ports' storage possibilities are tight, all LCL shipments must be booked 2-3 weeks in advance. All capacities at warehouses are also tight lead to rising costs. Please be aware of Ningbo's and Cat Lai's status; the Covid-19 cases might lead to congestion, while Yantian's congestion has affected export schedules, space, and equipment. 由於臺灣貨物存放港口倉庫問題嚴重, 可能產生相關附加費用, 且散裝貨運亦因備位持續緊張須於 2-3 周前預訂, 而除了中國鹽田港的壘壘狀況, 目前亦需注意中國寧波舟山港及越南卡萊港 (Cat Lai) 因疫情關係壘港, 影響出口船期, 備位及相關設備。此外, 許多船公司在港口缺櫃因而增收相關附加費, 且須在 5-6 周前預訂。
<b>Europe -&gt; US (Transatlantic Westbound - TAWB)</b>			
Europe -> US West Coast	Tight	Rising	
Europe -> US East Coast	Tight	Rising	
Germany -> US West Coast	Serious	Stable	LCL shipments have to be booked 2-3 weeks in advance while capacities at warehouses are tight. As some carriers don't have containers at the ports/inland places for weeks and charge containers at the ports/inland places for weeks and charge EIS (Equipment Imbalance Surcharge), space bookings have to be placed 8 weeks in advance. Please be aware that carriers are full until the beginning of January. 散裝貨運因備位緊張須於 2-3 周前預訂, 且貨物存放港口倉庫空間緊縮問題嚴重。此外, 許多船公司在港口缺櫃因而增收相關附加費, 且須在 8 周前預訂, 而備位預訂目前已爆滿至一月初。
Germany -> US East Coast	Serious	Stable	same as above